

## **Export Notifications**

Last Modified on 03/06/2024 3:41 pm CST

Export notifications are a simple way to triage issues with automatic charge exports. The most common export notification is due to incorrect patient information. This report will present any issues and allow you to resolve them.

• The Export Notifications Report is available via the Menu > Charge Capture > Exports > Notifications

Notifications View

• The notification view provides a list of unresolved notifications. Until resolved, affected charges will not automatically export.

S──1 Notifications 2──▼							
Viewing 5 export notifications							
Centricity 3							
Unknown Physician ID Corey Cleary 2							
Unknown Physician ID Corey Cleary 2							
Unknown Patient MRN 4 1964-08-03							
Unknown Patient MRN 1990-05-01 bob bobby 6							
Export Not Necessary     No charges found; batch not required							
<u>_7</u>							
Mark as Reviewed							

## Action Key

 1. Select all patients

 2. Show/hide filters

 3. Select patient

 4. Patient name

 5. Patient date of birth

 6. Export notification type

 7. mark selected notifications reviewed

How to Resolve an "Unknown Clinic MRN" Export Notification

To resolve an export error, begin by clicking on a patient from the list. This will open the Link Patient to Encounter tool:

	Link Patient to Encounter						View Encounter	
	Clinic ID	First Name	Last Name			DOB		
		John	Rivers			08/03/1964	Search	
① This encounter is currently manually mapped to the first patient below.								
	Clinic ID	Name		DOB	Sex	Zip	Last Updated	
-	ID1234	Rivers, John		08/03/1964			03/16/2023 11:47 AM	
	No suitable match? Create a patient to be mapped to this encounter.					Create a	New Patient	

- 1. Search for a patient
- 2. If you cannot find the patient, verify the patient exists in your electronic medical record system (EHR) such as Epic, Centricity, Cerner, etc.
- 3. If the patient exists in the EMR, make sure the information in MDTech matches correctly
- 4. If the patient doesn't exist, register the patient in you EMR. The patient should be automatically linked in MDTech for the next scheduled export.
- 5. The *Create New Patient* button lets you manually register a patient in MDTech to send charges. Please note, it is recommended you register the patient in your EMR