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Code Assist
Last Modified on 04/12/2023 6:01 am CDT

An admin level user may have access to create Code Assist Rules. These are group specific, so be sure you're within the correct group before creating a rule.

Creating a Code Assist Rule

1. Log in to the Charge Capture by MDTech web portal and navigate in the menu to Administration > Charge Capture > Code Assist.

2. Select either "CPT Rules", "ICD Rules" or "Modifier Rules".

3. In "Rule Setup", enter the desired name of the set in the Label box. In the Procedure Code box, begin entering the code you would like to trigger the rule and select it.

4. In "Rule Effects", select an Action from the dropdown. Options include:

Suggest CPTs	When enter a specific CPT, a group of relevant CPTs will be suggested for use.
Replace CPTs	When enter a specific CPT, it will automatically be replaced by a single or multiple CPTS in a group.
Suggest Modifiers	When enter a specific modifier, a group of relevant modifiers will be suggested for use.
Suggest ICDs	When enter a specific ICD, a group of relevant ICDs will be suggested for use.
Suggest Notes	When entering a specific CPTs or ICDs, a popup will be displayed with customizable content.
Alert/Warn	When entering a specific CPTs or ICDs, a warning message will be displayed with customizable content.

5. Select the desired group from the dropdown. You can find out how to create a group below.

Rule Setup

Label		Procedure Code
#76		36555 - INSJ NON-TUNNELED CENTRAL VENOUS CATH AGE < 5 Y

Rule Effects

Message	Action	Group	Automatically Open A Folder
Were all elements of maximal sterile barrier technique.	Suggest CPTs	Were all elements of maximal sterile b...	Do Not Automatically Open Any Folder

Rule Conditions

Patient Type	In Global Period	In/Not In a Payor Group	Which Payor Group
Disregard	Disregard	Disregard	

Patient Age ℹ	Age Comparison Operator ℹ		
	Disregard		

6. Once you've selected all your desired settings, click "Save Rule". Providers will now see this rule applied while entering codes on the mobile app.
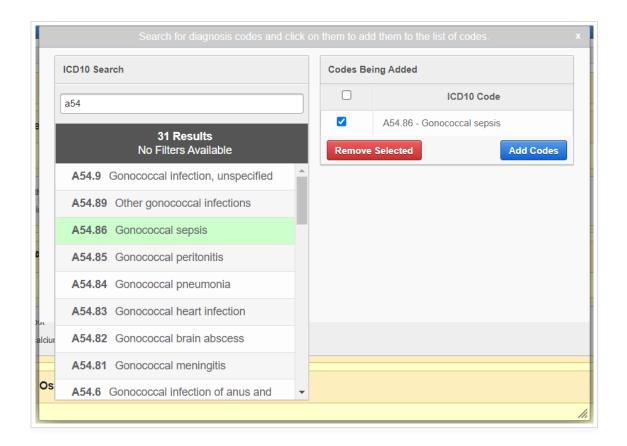
Creating a group

1. Select either "CPT Suggestions", "ICD Suggestions" or "Modifier Suggestions".

2. Enter the desired name of the group into the Suggested Group Label text box and click "Save Group", then scroll down the list to find and select the set you just created.

3. Right click on the "No Folder Found" box and select "Add Folder". Enter the desire folder name and select "Save Folder".

Suggested CPTs in 2023 Suggestions

ℹ Right click on a folder to add CPTs   x

No Folders Found - right click to begin creating folders   📁 **Root Folders**   Expand All Folders   Collapse All Folders
                                                                ➕ Add Folder

4. Right click on "No Codes Found" and select Add Code.

   a. For CPT Groups, enter a CPT code in the Start of Range box and another code into End of Range. Verify the selected codes are what you desire to be in the group and select "Add checked CPT codes".

b. For ICD or Modifier groups, begin to search the name of the code and select the desired code. This can be done multiple times for multiple codes. Check the box next to all the codes you would like to add to the group and select "Add Codes".

Creating a Payor group

1. Enter the desired name of the group into the Suggested Group Label text box and click "Save Group", then scroll down the list to find and select the set you just created.

2. In the Payor text box, enter the name of the payor and select "Add Payor". This can be done multiple times to add several payors to the group.

Payor Type	Payor	
Payor ▼	medicare	**Add Payor**

Remove Selected

Search: 🔍

	Payor Type	Label
☐	Payor	MEDICARE
☐	Payor	MEDICAID
☐	Payor	MEDICARE PART B ONLY
☐	Payor	MEDICARE HUMANA ADV PPO
☐	Payor	MEDICAID PENDING
☐	Payor	MEDICARE MSP LIAB/NO FAULT
☐	Payor	MEDICARE ADVANTAGE PROGRAM
☐	Payor	MEDICARE MSP EDW LIABILITY
☐	Payor	MEDICARE HUMANA ADV HMO
☐	Payor	MEDICARE BLUE CROSS ADV HM